

REGISTRATION FORM

 <p>Image REIT Scheme (managed by Sinolink REIT Management Co. Limited) NTN: 9907231-4</p>	<p>Book Runner</p>	<p>Tick One <input type="checkbox"/> KHI <input type="checkbox"/> LHR <input type="checkbox"/> ISB</p> <p><input type="checkbox"/> PSH <input type="checkbox"/> QUT <input type="checkbox"/> AZK <input type="checkbox"/> BLT/GLT</p>	
		<p>Registration Dates</p>	<p>08.09.25 to 11.09.25</p>
		<p>Bidding Dates</p>	<p>10.09.25 & 11.09.25</p>
		<p>Bidding Form No.</p>	<p>0001</p>

INITIAL PUBLIC OFFERING OF ORDINARY UNITS OF IMAGE REIT THROUGH BOOK BUILDING PROCESS AT A FLOOR PRICE OF PKR 10 PER UNIT (AT PAR VALUE)

PLEASE FILL THE FORM IN BLOCK LETTERS. PLEASE PROVIDE ACCURATE DETAILS TO AVOID ANY INCONVENIENCE.

ELIGIBLE INVESTORS MUST SUBMIT ONLY ONE PAYORDER ALONG WITH THE REGISTRATION FORM.

Name		CNIC #	
		NTN*	
Address		Cell #	
		Land Line #	
E-mail		Fax #	

PLEASE TICK THE APPROPRIATE BOX

<input type="checkbox"/> Local Institutional Investor	<input type="checkbox"/> Resident
<input type="checkbox"/> Foreign Institutional Investor	<input type="checkbox"/> Non Resident
<input type="checkbox"/> Individual Investor	<input type="checkbox"/> Foreigner

Nationality
(If other than Pakistani)

***INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE COMPANY TO CHECK STATUS OF THE SHAREHOLDERS AS TAX RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR. PLEASE NOTE THAT REDUCED TAX RATE OF 15.0% APPLIES TO FILERS INSTEAD OF 30.0% FOR NON-FILERS ON PAYMENT OF CASH DIVIDEND DECLARED, IF ANY, BY THE COMPANIES.**

Payment Details:	Payments to be made in favor of "IMAGE REIT - BOOK BUILDING"		
Amount in Figures		Instrument #	
Instrument Date		Margin %age	
Banker's Name, Address & Branch			
CDC Details for Sub A/C & House A/C			
CDC Participant Name		CDC Participant ID	
Sub A/C No.		House A/C No.	
CDC Details for Investor A/C			
CDC Investor Service A/C ID		CDC Investor A/C No.	

I UNDERTAKE TO SUBSCRIBE TO UNITS UNSUBSCRIBED IN THE RETAIL PORTION WHICH ARE ALLOCATED TO ME ON A PRO-RATA BASIS. I ALSO UNDERTAKE THAT MY BID MONEY SHALL REMAIN DEPOSITED OR BLOCKED TILL ALLOTMENT OF UNSUBSCRIBED UNITS IN THE RETAIL PORTION.

I DECLARE THAT I HAVE READ ALL THE TERMS AND CONDITIONS STATED IN THE PROSPECTUS AND THE INSTRUCTIONS PAGE OF THE BIDDING FORM. THE SAME TERMS AND CONDITIONS WOULD BE APPLICABLE ON THE REGISTRATION FORM.

Signature of Bidder: _____